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### **Executive Summary**

The Uaki Strategic Planning Project presents a regional approach to strengthening social procurement in the Wellington region, with a focus on increasing equity of access for Māori, Pasifika and small businesses. Building on the foundational work of Phase 1, this report outlines a strategic framework and implementation plan co-developed through sustained engagement with councils, regional leaders, mana whenua, industry bodies, and the business community.

The key point of difference this strategic planning offers is its delivery of tangible, actionable solutions to well-understood barriers. Solutions that have been co-designed by and for people with lived experience. At its core, this is a system-level response to long-standing barriers in procurement. Many capable local businesses remain locked out of government opportunities due to opaque processes, fragmented support, and a lack of consistent buyer–supplier engagement. The cost of inaction is high, not only in lost economic opportunity, but in diminished community wealth-building, reduced innovation, and weakened regional resilience.

Projects Ue and Uaki have responded to this by offering tangible solutions in the form of a targeted, scalable model of social procurement.

### This report delivers:

- A Strategic Framework comprising five interconnected workstreams that align with the full procurement lifecycle: Tender Readiness, Warrant of Readiness, Market Engagement, Contract Performance, and Post-Contract Review.
- A set of nine implementation actions per stream, grounded in lived experience, user feedback, and sector-specific insight, including capability development, piloting opportunities, and digital enablement options.
- Clear opportunities for development, drawn from project learnings, to guide regional prioritisation and collaborative investment.
- A shared vision for procurement uplift as a mechanism for inclusive economic growth, relationship-based engagement, and outcomesfocused contracting.

The proposed interventions are supported by Social Return on Investment (SROI) analysis, which shows that a \$1 million government contract awarded to Māori, Pasifika, or local businesses could yield an average return of \$4.60 for every \$1 invested, including:

- **22.8 FTE jobs created,** with a focus on equitable employment pathways.
- \$540,000 in locally retained income, supporting household and community wellbeing.
- \$131,000 in reduced benefit dependency, aligning with MSD and REDP indicators.
- \$664,000 in GDP-relevant gains, including productivity uplift and local business growth, equating to a projected \$1.13 GDP per capita increase when scaled across the Wellington region.

The framework is designed to be modular and adaptive — enabling regional councils, buyers, and ecosystem partners to engage with the areas most relevant to them while aligning to a common kaupapa. A key insight is that procurement uplift cannot be delivered in silos: it requires trusted partnerships, appropriate infrastructure, and aligned initiatives across the system.

This report closes with a recommended implementation planning roadmap, as well as an overview of related workstreams, to support continuity and delivery momentum.

In the spirit of kaupapa Māori, this strategy is an invitation to transform procurement from a compliance function to a platform for collective community wellbeing.

### **Things That Will Shift the Dial**

### Social Procurement Learnings

Project Ue identified that while many Māori, Pasifika and small businesses are technically capable, they continue to encounter systemic, cultural, and procedural barriers that limit their full participation in procurement processes. Several critical learnings have emerged:

### Clear, Accessible, and Supported Supplier Readiness Pathways

It is not enough to expect businesses to navigate complex procurement requirements independently. Tailored supplier readiness programmes, mentorship, and guided onboarding processes are essential, particularly for SMEs, Māori and Pasifika enterprises. These pathways must be designed to reflect varying levels of business maturity, sector specificity, and cultural intelligence to ensure genuine accessibility and sustained participation.

### Early and Sustained Trust Based Buyer-Supplier Engagement

Procurement success improves markedly when relationship-building precedes transactional processes. Buyers who invest early in whakawhānaungatanga (relationship-building) create space for open dialogue, capacity assessment, and mutual understanding of readiness and constraints. Consistent engagement throughout the procurement lifecycle allows for adaptive support, better contract outcomes, and fosters long-term partnerships rather than one-off transactions.

### Pre-Qualification Tools to Balance Buyer Risk and Supplier Confidence

Mechanisms such as a Warrant of Readiness (WoR) provide a shared assurance tool that helps de-risk procurement decisions for buyers while simultaneously validating the capability and preparedness of suppliers. When embedded into procurement frameworks, these tools offer a transparent, equitable platform that recognises diverse business models and lived experience alongside technical competency.

### System Fragmentation Undermines Performance Visibility and Improvement

A lack of alignment across procurement platforms, contract management systems, and reporting frameworks creates blind spots that inhibit real-time performance tracking and long-term evaluation. Streamlining data capture and integrating systems is critical to enable continuous improvement, support accountability, and track outcomes specific to Māori and Pasifika business participation.

### Practical, Scaffolded, and Culturally Anchored Capability Development

Capacity-building efforts must move beyond generic training to offer staged, sector-relevant, and culturally informed support. This is particularly crucial in industries with high-barriers to entry such as infrastructure, construction, and professional services, where regulatory compliance, health and safety, and scale requirements can easily exclude smaller providers. Tailored interventions, codelivered with trusted Māori and Pasifika partners, can bridge these gaps more effectively.

Collectively, these insights have directly informed the five-stream framework that follows. They clarify not only the challenges to be addressed but also the types of interventions most likely to generate sustained systemic change. The emphasis shifts from short-term procurement outcomes to building a more resilient, inclusive, and equitable procurement ecosystem.

### **Strategic Framework**

The Strategic Framework has been designed to align at the highest level with the Wellington Regional Economic Development Plan (REDP) 2024 Refresh, Māori Economic Development Enabling Plan. It introduces five interconnected streams of work, each designed to address a specific stage of the procurement lifecycle.

These streams; Tender Readiness, Warrant of Readiness, Market Engagement, Contract Performance, and Post-Contract Review together form an integrated roadmap for uplifting local buyer and supplier capability, improving transparency, and creating a more inclusive procurement system.

### Wellington Regional Social Procurement Strategic Framework

Purpose: Build capacity and capability of Māori enterprises in social procurement processes

Opportunity: Greater access to procurement contracts

A commitment to use procurement as a tool for building social and economic prosperity was signed by several councils across the region in 2021. Increasing the number of entities signed up will increase spending with diverse local suppliers, generate new employment, help to build local business capability, create a more agile and resilient supply chain, and grow our regional economy.

### WELLINGTONNZ LED **Market Engagement Tender Readiness Contract Performance** (WoR) **Objective:** Increase supplier capability through practical tools, assessments, and learning supports to help businesses confidently Objective: Introduce a scalable Objective: Foster early engagement Objective: Enable real-time tracking Objective: Embed continuous between buyers and businesses to build trust, visibility, and readiness aligning supplier capability with prequalification system to support suppliers in meeting core improvement through post-contract reviews and feedback to inform and evidence of contract outcon increasing trust and transparency between buyers and suppliers. future strategies. navigate public procurement. aligning with industry standards. future procurement pipelines. Current State: Performance tracking Current State: Post-contract evaluation is rare, missing key learning and improvement Current State: Buyer-supplier Current State: Businesses face engagement is fragmented, irregular, and fails to build trusted tools for impact-focused monitoring. complex, fragmented systems and lack accessible tools to prepare for clearer pathways and support to meet core and sector-specific procurement. procurement requirements. relationships.

Figure 1: Note: This is a condensed version of the full diagram. The complete version can be found on pages 13–14 of this document.

### Each stream includes the following and are detailed on Page 8:

- A defined strategic objective aligned with the Wellington REDP 2024 Refresh.
- Current state challenge informed by the research and analysis of Project Ue.
- Recommended implementation actions developed using a theory of change approach including aligned capability building, engagement mechanisms, and piloting pathways.

### What Will Be Most Impactful

### Opportunities for Development

This kaupapa identifies several strategic levers capable of unlocking system-wide value, particularly when targeted at structural inequities in procurement access. These high-leverage opportunities are grounded in evidence from Project Ue and Uaki Phase 1 learnings, and are reinforced by the following social return on investment (SROI) analysis.

### Targeted initiatives for maximum impact include:

### 1. Tender Readiness Learning Series

Targeted capability building for Māori and diverse SMEs to strengthen commercial readiness, increase bid success rates, and build foundational infrastructure. This includes support in navigating government systems, pricing models, and compliance obligations — especially for the construction sector.

### 2. Warrant of Readiness (WoR) Pilot

A pre-qualification mechanism tailored to sectorspecific standards. It offers a scalable way for buyers to identify ready suppliers while allowing suppliers to benchmark and improve their capability. A tiered WoR model ensures it is both inclusive and adaptable.

### 3. Inclusive Market Engagement Pilots

Pilots in the construction sector and other key industries to foster early-stage buyer–supplier engagement. This creates greater visibility of procurement pipelines and supports more intentional alignment between council planning cycles and supplier capacity building.

### 4. Contract Performance Tooling

Development of a streamlined and potentially standardised platform for contract monitoring and real-time impact tracking. The aim is to reduce fragmentation, support procurement teams with meaningful reporting, and increase accountability against social outcomes.

### 5. Post-Contract Evaluation Systems

Embedding formalised review and feedback mechanisms into the contract lifecycle. These are essential for creating feedback loops that fuel improvement, enable supplier growth, and reinforce outcome-focused procurement practices.

### **Projected Social Return on Investment**

An SROI analysis of a \$1 million government contract awarded to a Māori, Pasifika, or local business aligned with REDP indicators, indicates an average return of \$4.60 for every \$1 invested. This has the potential to include:

- **22.8 FTE jobs created,** with a focus on equity employment pathways.
- \$540,000 in income retained locally, supporting financial wellbeing and household resilience
- \$131,000 reduction in benefit dependency, aligned with MSD and REDP indicators.
- \$664,000 in GDP-relevant gains, including wages, productivity uplift, and local business profit equating to an estimated \$1.13 uplift in GDP per capita from a single contract when spread across the Wellington region.

The systems-level insight is clear: procurement uplift requires shared ownership, practical tools, and adaptive processes. Strategic implementation is key to unlocking value.

### Recommended Strategic Implementation Planning

This section outlines the recommended actions under each of the five strategic streams. These are designed to progress over a phased delivery horizon, and are aligned with regional priorities and system capacity.

### Recommended Strategic Implementation Planning **Warrant of Readiness Tender Readiness Market Engagement Contract Performance** (WoR) Co-design a market Co-develop minimum contract Co-design a construction-Identify and onboard suppliers Co-design a modular WoR focused post contract evaluation ork with sector-specific performance standards for the strategy focused on the construction sector with iwi/ hapū, councils, and buyer reps. nstruction sector Pilot the review process with 3 Define baseline and optional Activate communications criteria aligned with tracking practices across key channels to attract pakihi Māori partners into the capability-Map construction procure pipelines and identify key entry points for supplier engagement. Conduct feedback interviews Prototype a simplified reporting template/tool for construction Map supplier journey to identify building stream and buyers. Series of Lunch n Learns: Identify and onboard Contigency Liability Learning Building a sales pipeline Tendering 101 construction-aligned buyer advocates to support early Extract key learnings and compile anonymised construction case studies. Pilot the WoR tool in the Pilot with two councils and construction suppliers (SMEs, construction sector with targeted businesses. subs, primes). Deliver a Tari Basics learning Launch "Meet the Market Introduce feedback milestones Provide targeted onboarding for construction suppliers on reporting expectations. urance, governance, and legal essentials Present insights in a workshop Train procurement tea the WoR as part of RFP Develop buyer guidance for Evaluate pilot data for contract compliance, delivery, and broader outcomes. capacity programme addressi sector-specific gaps (e.g., H&S, quals, workforce roles). Test cross-sector applicability Refine based on user feedback and prepare revised framewo for broader adoption. Evaluate pilot effectiveness and Adapt tool for wider use and Showcase supplier capability build visibility and buyer Develop business case to further evaluate benefits of broader sector and regional adoption better strategies, improve supplier capability, and strengthen procurement practice. Refine strategy and expand Procurement contracts are transparently tracked against performance and impact measures through consistent engagement model into a second sector (e.g., hospitality, professional services). Harness lessons learned to inform future steps in building sustained supplier presence in the construction ecosystem through wrap around support and systems. Suppliers are visible, trusted, and actively engaged in upcoming procurement pipelines across diverse sectors. Have built a presence in the

Figure 2: Note: This is a condensed version of the full diagram. The complete version can be found on pages 13–14 of this document.

Each action is prioritised based on impact, readiness, and scalability. A modular approach allows councils and regional eco-system stakeholders to activate specific streams as appropriate, while maintaining alignment to the shared framework.

Adopting this strategic approach to procurement uplift will gain a number of long-term and practical benefits that support both internal capability and regional wellbeing:

### 1. Increased Contracting Confidence and Risk Management

By engaging with pre-qualified suppliers through tools like the Warrant of Readiness and targeted capability building, councils reduce procurement risk and improve contract delivery confidence — particularly in high-barrier sectors like infrastructure and construction.

### 2. More Competitive and Inclusive Supplier Markets

This framework enables councils to access a broader, more diverse pool of ready suppliers, improving competition, encouraging innovation, and addressing supplier concentration risks in regional procurement.

### 3. Clearer Accountability and Outcome Tracking

With enhanced contract performance tooling and post-contract evaluation built into the model, councils can better measure and report on the social and economic impact of their procurement activity — aligning with REDP and long-term plan (LTP) reporting expectations.

### 4. Stronger Partnerships and Alignment

By working through a shared regional model, councils benefit from aligned priorities, co-investment opportunities, and ecosystem partnerships that lift the effectiveness of collective procurement initiatives.

### **5. Economic Uplift with Direct Community Benefit**

Targeted procurement uplift has a demonstrated economic multiplier effect. By increasing spend with local and under-utilised suppliers,

councils contribute directly to job creation, household wellbeing, and local GDP — all while delivering their existing capital and service programmes.

### **6. Future proofing Procurement Practice**

As the public and the private sector continue to embed sustainability, equity, and transparency into procurement policy, councils that adopt these principles early are better positioned to meet evolving expectations and lead the shift toward purpose-led spending.

"Ko ngā pae tawhiti whāia kia tata, ko ngā pae tata, whakamaua kia tina."

Pursue distant horizons so they may become close; hold fast to those already near.

### Conclusion

The Project Uaki strategy represents a decisive step toward building a more inclusive and outcomesfocused procurement system in the Wellington region. It reflects the lessons of past engagement, and a future-oriented vision for what is possible when we design procurement for people and place.

### At its heart, the proposed model seeks to develop system capability in three key areas:

- Supplier capability, by enabling Māori, Pasifika and small businesses to better navigate procurement processes and grow into government pipelines
- **2. Buyer capability,** by supporting councils and agencies to build confidence in engaging and contracting with new suppliers
- **3. System capability,** by aligning processes, infrastructure, and partnerships across the ecosystem to deliver shared value and impact.

Together, these capabilities lay the groundwork for enduring change. But capability without coordination is not enough. The strength of the proposed approach lies in its collaborative DNA and the next phase will require active partnership, resourcing, and leadership from across the region.

We invite councils, iwi, economic development agencies, and industry partners to adopt the framework, trial its workstreams, and contribute to refining and scaling the model. This is not intended to be a static strategy; it is a living kaupapa designed to evolve with the needs of the communities it serves.

Now is the time to commit to action that will shift the dial. By embedding these strategies in real-world delivery, we can evolve procurement into a powerful lever for equity, resilience, and collective prosperity.





### **Appendices**

## **Procurement Strategic Framework Wellington Regional Social**

Purpose: Build capacity and capability of Māori enterprises in social procurement processes

A commitment to use procurement as a tool for building social and economic

Opportunity: Greater access to procurement contracts

business capability, create a more agile and resilient supply chain, and grow

our regional economy.

increasing the number of entities signed up will increase spending with

prosperity was signed by several councils across the region in 2021

diverse local suppliers, generate new employment, help to build local

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**Tender Readiness** 

Warrant of Readiness (WoR)

build trust, visibility, and readiness — **Objective:** Foster early engagement between buyers and businesses to aligning supplier capability with uture procurement pipelines. prequalification system to support aligning with industry standards. **Objective:** Introduce a scalable procurement requirements and suppliers in meeting core

clearer pathways and support to procurement requirements.

**Contract Performance** 

**Market Engagement** 

Objective: Enable real-time tracking and evidence of contract outcomes,

Current State: Performance tracking is inconsistent, with no standardised tools for impact-focused monitoring.

& Refinement

Post-contract Review

improvement through post-contract reviews and feedback to inform **Objective:** Embed continuous **Current State:** Post-contract future strategies.

> increasing trust and transparency between buyers and suppliers.

evaluation is rare, missing key learning and improvement

assessments, and learning supports capability through practical tools, to help businesses confidently navigate public procurement. **Objective:** Increase supplier

complex, fragmented systems and lack accessible tools to prepare for Current State: Businesses face

Current State: Suppliers need

engagement is fragmented, irregular,

and fails to build trusted

Current State: Buyer-supplier

# Recommended Strategic Implementation Planning

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### **Tender Readiness**

### Identify and onboard suppliers to support programme delivery and help shape training materials

### Activate communications channels to attract pakihi Māori partners into the capability-

### Series of Lunch n Learns:

building stream.

- Contigency Liability Learning
   Building a sales pipeline
  - 3. Tendering 101

### Deliver a Tari Basics learning series covering NZBN, GST,

insurance, governance, and legal essentials.

Roll out a construction focused capacity programme addressing

### Roll out a construction focused capacity programme addressing sector-specific gaps (e.g., H&S, quals, workforce roles).

### Showcase supplier capability through a demonstration series to build visibility and buyer confidence.

### Harness lessons learned to inform future steps in building sustained supplier presence in the construction ecosystem through wrap around support and repeat engagement.

### Have built a presence in the construction industry. Built trust, built readiness in the ecosystem.

### Warrant of Readiness (WoR)

### Co-design a modular WoR framework with sector-specific requirements.

### Define baseline and optional criteria aligned with procurement expectations.

### Map supplier journey to identify key support and intervention points.

### Pilot the WoR tool in the construction sector with targeted businesses.

### Develop a digital tool or workbook to support selfassesment.

### Train procurement teams to use the WoR as part of RFP evaluation.

### Refine based on user feedback and procurement team input.

### **Develop business case** to further evaluate benefits of broader sector and regional adoption.

### Market Engagement

### Co-design a market engagement

### strategy focused on the construction sector with iwi/hapū, councils, and buyer reps.

### Map construction procurement pipelines and identify key entry points for supplier engagement.

### Identify and onboard construction-aligned buyer advocates to support early supplier interaction.

### Launch "Meet the Market Construction" pilot events in partnership with two local authorities.

### **Develop buyer guidance** for inclusive pre-market engagement (tailored to construction).

### **Evaluate pilot effectiveness** and supplier/buyer satisfaction in construction context.

### Refine strategy and expand engagement model into a second sector (e.g., hospitality, professional services).

transparently tracked against

performance and impact

Procurement contracts are

measures through consistent

Suppliers are visible, trusted, and actively engaged in upcoming procurement pipelines across diverse sectors.

### Post-contract Review & Refinement

**Contract Performance** 

### Co-design a constructionfocused post contract evaluation process.

Co-develop minimum contract performance standards for the

### Pilot the review process with 3 completed construction tenders. Conduct feedback interviews with suppliers (solo, sub, prime)

and buyers.

Prototype a simplified reporting

tracking practices across key

construction tenders.

**Audit contract performance** 

construction sector.

template/tool for construction

### **Extract key learnings** and compile anonymised construction case studies.

### Introduce feedback milestones into construction contract closure schedules.

Provide targeted onboarding for

construction suppliers on

reporting expectations.

construction suppliers (SMEs,

subs, primes).

Pilot with two councils and

### Present insights in a workshop to council infrastructure and

**Evaluate pilot data for contract** 

compliance, delivery, and

broader outcomes.

### procurement leads. Test cross-sector applicability and prepare revised framework

for broader adoption.

prepare for rollout to a second

Adapt tool for wider use and

### Post-contract insights inform better strategies, improve supplier capability, and strengthen procurement practice.

### Whakapā mai - join the kōrero:

### WellingtonNZ



